

FINANCIAL AFFIDAVIT

STATE OF [STATE])) ss. COUNTY OF [COUNTY WHERE THE AFFIDAVIT IS SIGNED])

1. Affiant

I, [AFFIANT NAME], residing at [AFFIANT ADDRESS], being first duly sworn, depose and state:

1. I am over eighteen (18), of sound mind, and competent to make this Financial Affidavit.
2. I have personal knowledge of my own financial affairs, and I have made this Affidavit after reasonably diligent review of my records.

2. Purpose

This Financial Affidavit is submitted for the following purpose: [PURPOSE OF THIS AFFIDAVIT]

3. Financial Disclosure

The information set forth in the numbered paragraphs below (and any attached schedules) constitutes a true, accurate, and complete statement of my financial circumstances as of the date of this Affidavit:

[NUMBERED FACTS ONE FACT PER PARAGRAPH]

4. Scope of Disclosure

The disclosure above, read together with any schedules, exhibits, or supplementary attachments, addresses all of the following to the extent applicable:

- (a) **Gross monthly income** from all sources, including wages, salary, bonuses, commissions, self-employment income, rental income, investment income, pension, Social Security, disability, unemployment, public assistance, and other periodic receipts;
- (b) **Mandatory deductions** from gross income, including federal and state income tax withholding, FICA/Medicare, mandatory retirement contributions, court-ordered garnishments, and health-insurance premiums;
- (c) **Net monthly income** (gross less mandatory deductions);
- (d) **Average monthly household expenses** by category (housing, utilities, food, transportation, insurance, medical, child-care, debt service, and other recurring items);
- (e) **Outstanding debts and liabilities**, including for each obligation the creditor, outstanding balance, monthly payment, and security if any;
- (f) **Assets** of any kind, including cash, bank accounts, investment and brokerage accounts, retirement accounts, real property, motor vehicles, business interests, life-insurance cash value, and other property of material value, together with their fair-market values;
- (g) **Dependents** financially reliant on me and any obligations of support owed by me or to me.

5. Completeness

I affirm that I have disclosed all sources of income and all material assets known to me, and that no information has been intentionally omitted, understated, or misstated. I understand that an intentional false statement in a financial affidavit may constitute perjury and may subject me to sanctions, including contempt of court.

6. Duty to Update

I acknowledge that if a material change in my financial circumstances occurs prior to final resolution of the matter for which this Affidavit is submitted, I have a continuing duty to disclose such change by amended affidavit or other appropriate means.

Oath and Penalty of Perjury

I certify under penalty of perjury under the laws of the State of [STATE] that I know the contents of this Affidavit signed by me and that the statements set forth above are true and correct to the best of my knowledge.

Signature of Affiant

Affiant

_____ PRINTED NAME

_____ SIGNATURE

_____ DATE

Notary Jurat

State of [STATE] County of [COUNTY WHERE THE AFFIDAVIT IS SIGNED]

Subscribed and sworn to before me this _____ day of _____, 20, by [AFFIANT NAME], who is personally known to me or who produced _____ as identification.

Notary Public: _____ My commission expires: _____
[NOTARY SEAL]

***Jurat vs. acknowledgment.** This certificate is a **jurat** — the correct notarial certificate for an affidavit. A **jurat** (i) requires the affiant to appear before the notary, (ii) requires the affiant to sign in the notary's presence (no pre-signing), and (iii) includes administration of an oath or affirmation. An **acknowledgment** (used for deeds, powers of attorney, and contracts) does NOT*

include an oath and is the wrong certificate for an affidavit. Using an acknowledgment in place of a jurat may cause a court to reject the affidavit as defective.